



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	37384.99	280.69	0.76%
Nifty 50	11075.9	93.1	0.85%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.78	-1.12
HDFCBANK	104.97	0.05
ICICIBK	11.47	1.33
INFY	11.77	0.77
TATA MOTOR	9.16	0.88
WIPRO	3.74	1.36

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-405
DII's Eq (Provisional)	210
FIIs Index Future	300
FIIs Index Options	1180
FIIs Stock Future	127
FIIs Stock Options	4

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.9387
EURO	78.5646
YEN 100	65.6400
GBP	87.6547

TOP STORY

- **REC** - Transfers entire shareholding in Udupi Kasargode Transmission to Sterlite Grid 14
- **Fortis Healthcare** - ICRA upgraded long term ratings to BBB+ from BBB-
- **Reliance Home Finance**: The company said in a regulatory filing that CARE Ratings (CARE) has downgraded the rating to "D" for the company's long-term debt programme, market-linked debentures, subordinated debt, non-convertible debentures (NCDs) and upper Tier-11 NCDs. CARE has stated this action is primarily due to delay in servicing of principal on one of the NCDs of the company.
- **Prabhat Dairy** approves delisting of shares at a floor price of Rs 63.77 per share
- **Ester Industries** - Brickwork Ratings India has upgraded the company's long term facility from "BWR BBB" to "BWR BBB+" with stable outlook, and short term facilities from "BWR A3+" to "BWR A2"
- **Info Edge** entered into an agreement to invest, through its wholly-owned subsidiary, about Rs 4 crore in Bizcrum Infotech Private Ltd
- **HUDCO** has received an amount of Rs 253.83 crore (Principal Outstanding Rs. 81.87 crore) in full and final settlement of its dues

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27219.52	37.12	0.14%
NASDAQ	8176.71	-17.76	-0.22%
NIKKEI	21988.29	228.69	1.05%
HANG SENG	27034.89	-317.8	-1.16%
SGX NIFTY	11012.00	-99.00	-0.89%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	59.92	8.77%
NATURAL GAS	2.662	3.42%
GOLD	1512.5	0.34%
SILVER	17.93	-1.36%
COPPER	2.666	0.97%

WORLD EVENTS

USD :

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 280.71 points or 0.76% to 37,384.99. The Nifty 50 index rose 93.10 points or 0.85% to 11,075.90.

The 50-unit Nifty opened lower and dropped below 11,000 level in morning trade. Buying resumed in the afternoon trade, which pushed the index above 11,000. The index, however, failed to cross 11,100 mark.

The BSE Mid-Cap index rose 0.41% and the BSE Small-Cap index also advanced 0.82%.

The market breadth was strong. On the BSE, 1513 shares rose and 960 shares fell. A total of 165 shares remain unchanged.

The S&P BSE Small-Cap index rose 0.12%. The S&P BSE Mid-Cap index fell 0.18%.

Nifty likely to trade in the range of 10850-11200

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11035	10986	10897	10848	11125	11174	11264
USDINR	70.985	70.985	70.985	70.985	70.985	70.985	70.985



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ESARIND	RAJESH OMDATT SHARMA	B	120,835	0.97
RAJPACK	PREM KANKARIA	B	30,000	28.35
SSPNFIN	SANDESH ASHOK NANDODE	B	12,000	57.5
WELLNESS	NONI BIOTECH PRIVATE LIMITED	S	22,100	6.58
IEX	AMANSA HOLDINGS PRIVATE LIMITED	B	10,941,482	115.18

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CKFSL	VIJIT TRADING	SELL	1136575	0.81
COX&KINGS	PREMIER INVESTMENT FUND LIMITED	SELL	3360722	3.95
COX&KINGS	JYOTI PORTFOLIO LTD	SELL	1892873	4
RUCHISOYA	SOYUMM MARKETING PVT LTD	SELL	5830236	5.1
SCI	MARWADI SHARES AND FINANCE LTD.	SELL	2500000	35.8

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	374	371	367	374	377	380
ASIAN PAINT	0	1533	1518	1543	1558	1568
AXIS BANK	0	662	651	669	681	687
BAJAJ-AUTO	0	2859	2840	2874	2893	2908
BAJAJ FINSV	0	7297	7204	7348	7440	7492
BAJ FINANCE	0	3388	3348	3412	3451	3475
BHARTIARTL	0	339	336	345	348	353
BPCL	409	387	365	399	421	434
BRITANNIA	2675	2650	2626	2666	2690	2706
CIPLA	469	466	463	468	471	473
COALINDIA	0	195	192	197	200	203
DRREDDY	2732	2685	2638	2740	2787	2842
EICHER MOT	16689	16466	16243	16673	16896	17103
GAIL	129	125	121	128	132	134
GRASIM	0	707	696	715	726	734
HCLTECH	0	1058	1048	1064	1074	1080
HDFC	2084	2068	2052	2080	2096	2108
HDFC BANK	0	2241	2225	2254	2271	2284
HEROMOTOCO	2777	2735	2693	2760	2802	2827
HINDALCO	0	196	192	199	203	206
HINDUNILVR	0	1791	1777	1808	1823	1839
IBULHSGFIN	0	431	420	443	454	465
ICICI BANK	413	404	395	410	419	424
INDUSINDBK	1399	1378	1356	1392	1413	1428
INFRA TEL	0	251	247	253	257	259
INFY	0	821	812	826	834	840
IOC	0	126	121	128	133	136
ITC	240	238	236	240	242	244
JSW STEEL	0	221	216	224	230	233
KOTAK BANK	1484	1459	1434	1472	1498	1511
LT	1363	1349	1335	1358	1372	1381
M&M	0	544	537	549	556	560
MARUTI	0	6356	6262	6434	6529	6607
NTPC	124	122	120	123	125	126
ONGC	129	126	124	128	130	132
POWERGRID	203	200	198	202	204	206
RELIANCE	0	0	0	0	0	0
SBIN	292	285	278	289	295	299
SUN PHARMA	423	418	414	426	430	437
TATAMOTORS	0	126	123	129	132	134
TATA STEEL	367	360	353	365	372	376
TCS	0	2119	2096	2138	2161	2181
TECHM	0	703	697	707	714	718
TITAN	1123	1099	1074	1113	1137	1151
ULTRACEMCO	0	3961	3891	4004	4074	4117
UPL	0	565	552	573	586	593
VEDL	149	145	141	148	152	154
WIPRO	0	243	241	245	247	250
YES BANK	69	65	62	67	71	73
ZEEL	351	345	340	349	354	358



NSE CIRCULARS

NSE Circular: [Applicability of Additional Surveillance Measure \(ASM\) \(zip\)](#) w.e.f. SEP 16,2019

NSE Circular: [Applicability of Short Term Additional Surveillance Measure \(ST-ASM\) \(zip\)](#) w.e.f. SEP 16,2019

NSE Circular: [Suspension of trading in units - on account of interval scheme. \(pdf\)](#) w.e.f. SEP 14,2019

NSE Circular: [Graded Surveillance Measure \(GSM\) - Updated list of companies \(zip\)](#) . SEP 14,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ARMANFIN	13-Sep-19	Dividend - Rs 1.40 Per Share
GODFRYPHLP	13-Sep-19	Dividend - Rs 10 Per Share
VIDHIING	13-Sep-19	Dividend - Rs 0.20 Per Sh
NIPPOBATRY	13-Sep-19	Dividend - Rs 20 Per Share
TALBROAUTO	13-Sep-19	Dividend- Rs 1.80 Per Share
DEEPIND	13-Sep-19	Dividend - Rs 1.5 Per Share
BALPHARMA	17-Sep-19	Dividend - Re 1 Per Share
BHARATRAS	17-Sep-19	Dividend - Rs 1.50 Per Share
AHLUCONT	17-Sep-19	Dividend - Rs 0.30 Per Share
AMRUTANJAN	17-Sep-19	Dividend - Rs 1.05 Per Share
HTMEDIA	17-Sep-19	Annual General Meeting/ Dividend - Re 0.40 Per Share
MARATHON	17-Sep-19	Dividend - Rs 0.50 Per Share
TBZ	17-Sep-19	Dividend - Rs 0.75 Per Share
PREMEXPLN	17-Sep-19	Dividend - Rs 2.70 Per Share
JINDALPOLY	17-Sep-19	Dividend - Re 1 Per Share
SADBHAV	17-Sep-19	Dividend Re 1 Per Share
SADBHIN	17-Sep-19	Dividend - Rs 0.30 Per Share
RUCHIRA	17-Sep-19	Dividend - Rs 2.25 Per Share
SKMEGGPROD	17-Sep-19	Dividend - Rs 0.50 Per Share
PRECAM	17-Sep-19	Dividend - Re 1 Per Share
ARIHANTSUP	18-Sep-19	Dividend - Rs 0.50 Per Share
ACE	18-Sep-19	Dividend - Rs 0.50 Per Share
BIL	18-Sep-19	Dividend - Rs 1.20 Per Share
BLS	18-Sep-19	Dividend - Re 1 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1480/\$1455 & Resistance = \$1537/\$1559.**
- **Crude oil range (WTI)->\$50 to \$60.**
- Dow and S&P Rise on Trade Hope; Nasdaq Falter: -Wall Street was mixed on Friday, even as trade progress between the U.S. and China boosted investor confidence.
- Solid U.S. retail sales ease economic growth concerns: - U.S. retail sales increased more than expected in August, pointing to solid consumer spending that should continue to support a moderate pace of economic growth. The report from the Commerce Department on Friday could further allay financial market concerns of a recession, which have been fueled by a year-long trade war between the United States and China as well as slowing global growth.
- Dollar Extends Losses on Lingering Trade Hopes: - The dollar extended losses in early trading in Europe Friday, as higher-yielding currencies advanced on hopes of at least a temporary truce to the U.S.-China trade war. President Donald Trump downplayed a Bloomberg report that his administration was preparing to do a temporary deal with China, potentially rolling back some of the import tariffs recently imposed on Chinese goods.
- Oil Falls on Demand Concerns and Oversupply: -Oil slipped to around \$60 a barrel on Friday as concern about a slowdown in the global economy and oil demand outweighed hints of progress in the U.S.-China trade dispute.
- Gold Prices Hover Around \$1,500 as Strong Data Vie with Dovish ECB: - Gold edged above \$1,500 an ounce again on Friday, as the reality of ever-more negative interest rates in Europe outweighed the general return of risk appetite in stock and commodity markets.

TRENDS & OUTLOOK – DATE: 16-SEPT- 2019

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	36855	37221	37625	37940	38227
SILVER	43270	44445	45966	47155	48275

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	448	452	457	463	467
ZINC	180.25	183.15	186.75	190.60	193.30
LEAD	150.10	152.30	155.50	159.55	162.65
NICKEL	1184	1215	1245	1270	1294

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3724	3805	3910	4021	4166
NATURAL GAS	175	178	183	187	192

DATA TALKS : TODAY'S ECONOMIC DATA :

(Fixed Asset Investment ytd/y, Industrial Production y/y, Retail Sales y/y and Unemployment Rate of China), Empire State Manufacturing Index.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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